



HEALTH QUALITY & SAFETY  
COMMISSION NEW ZEALAND  
*Kupu Taurangi Hauora o Aotearoa*



# Frailty care guides

# Ngā aratohu maimoa hauwarea

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**Waitemata**  
District Health Board

Best Care for Everyone

## Residential Aged Care Integration Programme Workgroup

Led by Janet Parker, NP



HEALTH QUALITY & SAFETY  
COMMISSION NEW ZEALAND

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<https://www.hqsc.govt.nz/our-programmes/aged-residential-care/publications-and-resources/publication/3818/>



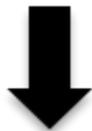
# FRAILTY

'A MEDICAL SYNDROME WITH MULTIPLE CAUSES AND CONTRIBUTORS CHARACTERISED BY DIMINISHED STRENGTH, ENDURANCE, AND REDUCED PHYSIOLOGIC FUNCTION THAT INCREASES AN INDIVIDUAL'S VULNERABILITY FOR DEVELOPING INCREASED DEPENDENCY AND/OR DEATH'

(MORLEY ET AL 2013).

AGE INCREASES THE CHANCE OF FRAILTY – BUT IT ISN'T THE SAME AS AGEING

External stressor (e.g. minor illness or injury)



**Managing Well**

Response to stressor



**Mild Frailty**

Response to stressor



Response to stressor



**Severe Frailty**

Dependence

Negative outcomes

Function

Homeostatic mechanism

# FRAILTY

PEOPLE HAVE THE CONDITION OF 'FRAILTY' – THEY THEMSELVES ARE NOT FRAIL

“WELL, I DON'T WANT TO BE THOUGHT AS FRAIL. I WANT TO BE THOUGHT AS,  
YOU KNOW STILL, STILL VITAL.”

“SO, NOW THAT I'M AS FAR AS I GOT MYSELF, THEY SAY ... HOW DID YOU DO IT? I SAY,  
'BECAUSE I DIDN'T LET YOU STOP ME.'”

“AND THAT, THAT'S THE KIND OF THING THAT AS YOU'RE GETTING OLDER, I THINK IF, DON'T GIVE UP,  
YOU KNOW, YOU JUST KEEP, JUST KEEP ON.”

PAN E, BLOOMFIELD K, BOYD M. RESILIENCE, NOT FRAILTY: A QUALITATIVE STUDY OF THE PERCEPTIONS OF OLDER ADULTS TOWARDS “FRAILTY”. INTERNATIONAL JOURNAL OF OLDER PEOPLE NURSING. 2019 AUG 2:E12261.

# TREATING FRAILTY

PHYSICAL FRAILTY CAN POTENTIALLY BE PREVENTED OR TREATED WITH SPECIFIC MODALITIES, SUCH AS:

- EXERCISE
- PROTEIN—CALORIE SUPPLEMENTATION
- VITAMIN D
- REDUCTION OF POLYPHARMACY
- ANY OTHER INTERVENTION THAT CAN INCREASE RESILIENCE OVERALL

(MORLEY ET AL 2013)

# BEWARE

IT IS IMPORTANT TO RECOGNISE AND TREAT ALL POSSIBLE  
CAUSES OF INCREASING FRAILTY AND GRADUAL  
DETERIORATION BEFORE ASSUMING THE PERSON HAS  
REACHED THE END OF THEIR LIFE.

# ROCKWOOD: CLINICAL FRAILTY SCORE



**1 Very Fit** – People who are robust, active, energetic and motivated. These people commonly exercise regularly. They are among the fittest for their age.



**2 Well** – People who have **no active disease symptoms** but are less fit than category 1. Often, they exercise or are very **active occasionally**, e.g. seasonally.



**3 Managing Well** – People whose **medical problems are well controlled**, but are **not regularly active** beyond routine walking.



**4 Vulnerable** – While **not dependent** on others for daily help, often **symptoms limit activities**. A common complaint is being “slowed up”, and/or being tired during the day.



**5 Mildly Frail** – These people often have **more evident slowing**, and need help in **high order IADLs** (finances, transportation, heavy housework, medications). Typically, mild frailty progressively impairs shopping and walking outside alone, meal preparation and housework.



**6 Moderately Frail** – People need help with **all outside activities** and with **keeping house**. Inside, they often have problems with stairs and need **help with bathing** and might need minimal assistance (cuing, standby) with dressing.



**7 Severely Frail** – **Completely dependent for personal care**, from whatever cause (physical or cognitive). Even so, they seem stable and not at high risk of dying (within ~ 6 months).



**8 Very Severely Frail** – Completely dependent, approaching the end of life. Typically, they could not recover even from a minor illness.



**9. Terminally Ill** - Approaching the end of life. This category applies to people with a **life expectancy <6 months**, who are **not otherwise evidently frail**.

## Scoring frailty in people with dementia

The degree of frailty corresponds to the degree of dementia. Common **symptoms in mild dementia** include forgetting the details of a recent event, though still remembering the event itself, repeating the same question/story and social withdrawal.

In **moderate dementia**, recent memory is very impaired, even though they seemingly can remember their past life events well. They can do personal care with prompting.

In **severe dementia**, they cannot do personal care without help.

- \* 1. Canadian Study on Health & Aging, Revised 2008.
- 2. K. Rockwood et al. A global clinical measure of fitness and frailty in elderly people. CMAJ 2005; 173:489-495.

# Defining and Recognising Frailty

Rockwood - Accumulation of Deficits Model, based on functional characteristics as depicted in the Clinical Frailty Scale below

**Rockwood Frailty Index:** Below is an example of how to determine a frailty index (FI). Total items assessed (e.g. 26 below) divided by total number of deficits the person has.

**0-5 deficits –  $0/26$  to  $5/26 = 0.0$  to  $0.19$ : Frailty Index classification *Non-frail***

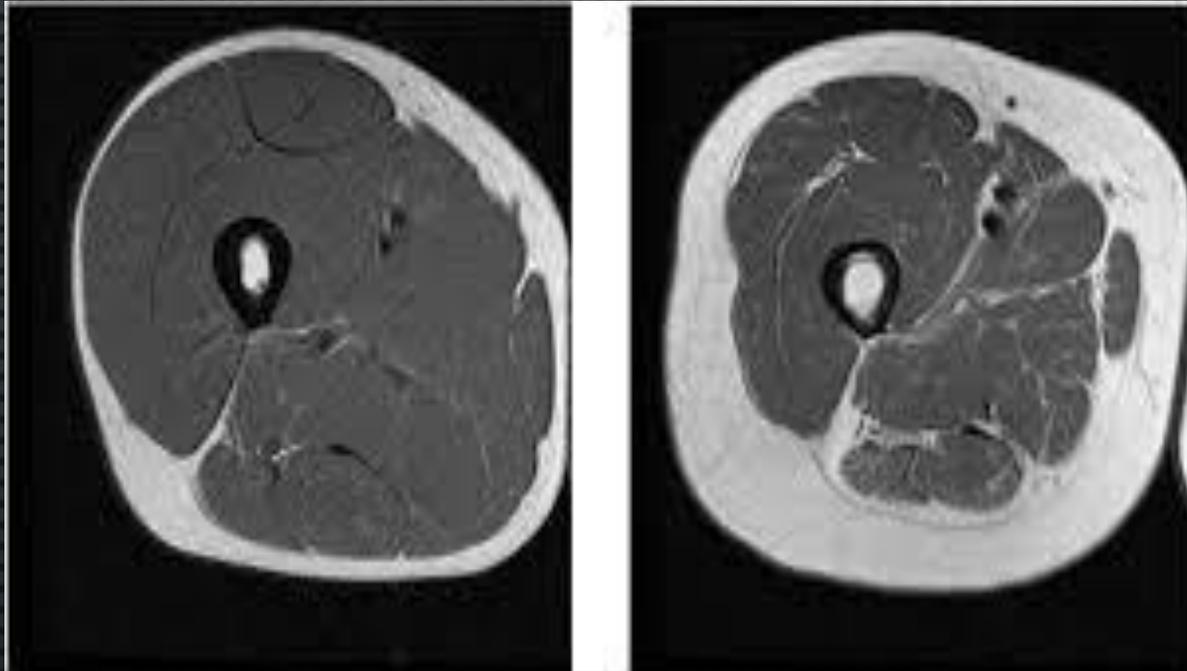
**6-7 deficits –  $6/26$  to  $7/26 = 0.23$  to  $0.27$ : Frailty Index classification *Pre-frail***

**> 8 deficits –  $8/26$  or more =  $0.31$  or higher: Frailty Index classification *Frail***

## Rockwood Frailty Index

- |  |  |
|--|--|
| 1. Congestive heart failure  | 15. Mobility impairment                |
| 2. Cerebrovascular accident  | 16. Anything other than a regular diet |
| 3. Dementia, not specified type  | 17. Bowel incontinence                 |
| 4. Atrial fibrillation   | 18. Cancer                             |
| 5. Depression defined as PHQ score >5                                    | 19. Renal disease                      |
| 6. Arthritis   | 20. Pneumonia                          |
| 7. Hip fracture  | 21. Urinary tract infection            |
| 8. Pressure sores  | 22. Wound infection                    |
| 9. Urinary incontinence  | 23. Diabetes mellitus                  |
| 10. Polypharmacy >6  | 24. Malnutrition                       |
| 11. Physical help with dressing  | 25. Psychotic disorder                 |
| 12. Fatigue with self report or staff observation,<br>included in PHQ >9 | 26. Respiratory failure                |
| 13. No spouse  |  |
| 14. Weight loss  |  |

# FRIED: FRAILTY RISK FACTORS



Age 25

Age 63

## Sarcopenia

Frailty is defined as 3 or 5 Components (Fried 2001):

- unintentional weight Loss
- slow walking speed
- self-reported exhaustion
- low energy expenditure
- weakness

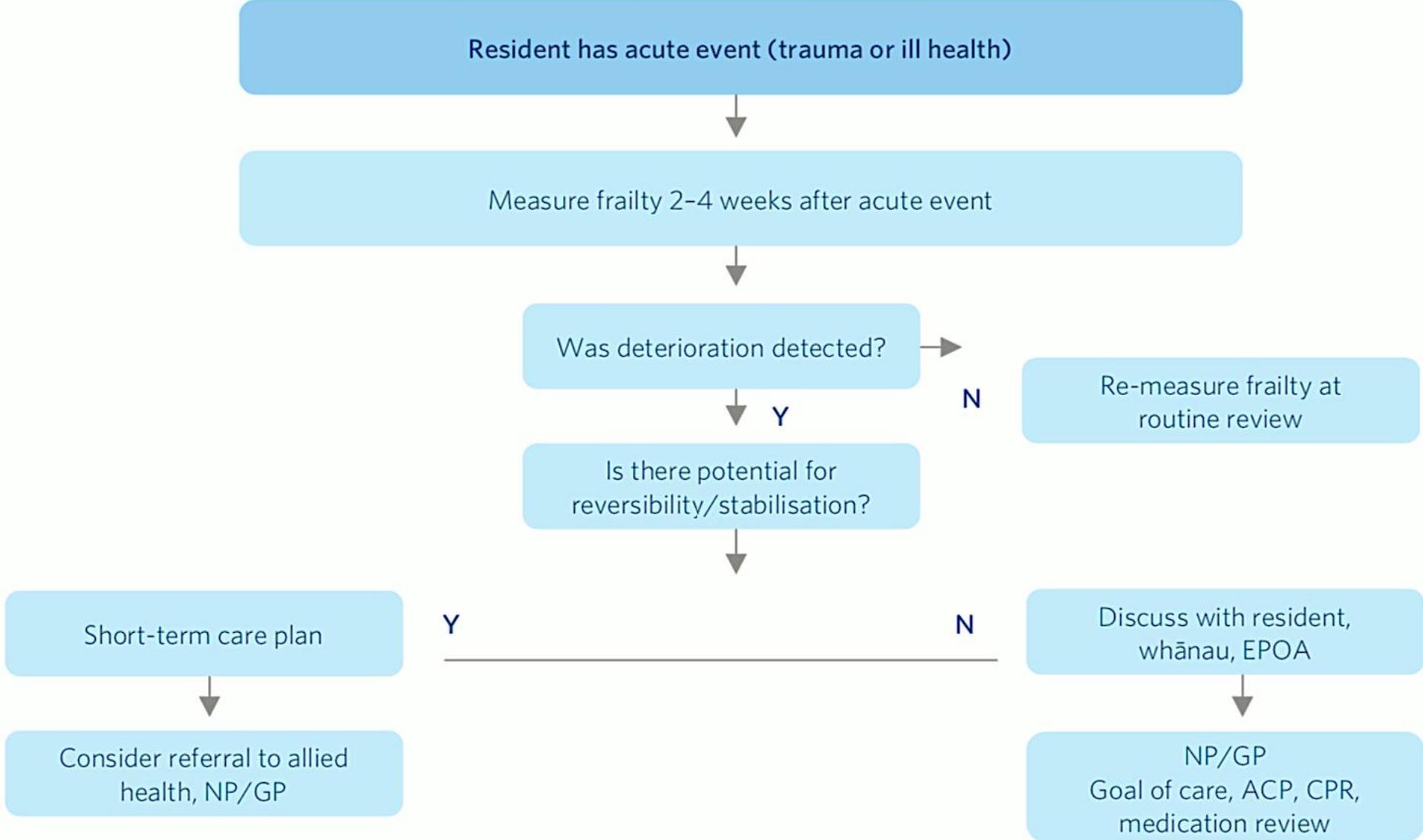
# FRAIL-NH

	0	1	2
Fatigue	No	Yes	PHQ-9 $\geq 10$
Resistance	Independent Transfer	Set Up	Physical Help
Ambulation	Independent	Walker	Not Able/WC
Incontinence	None	Bladder	Bowel
Loss of Weight	None	yes	xxxx
Nutritional Approach	Regular Diet	Mechanically Altered	Feeding Tube
Help with Dressing	Independent	Set Up	Physical Help
Total			0-13

**Nonfrail (0-5), Prefrail (6-7), Frail ( $\geq 8$ )**

Kaehr E, Visvanathan R, Malmstrom TK, Morley JE. Frailty in Nursing Homes: The FRAIL-NH Scale.  
*J Am Med Dir Assoc* 2015;16(2):87.

# Identify and treat frailty progression after acute event



## Short-term care plan *EXAMPLE*

Identification label

<b>Start date:</b>	Resident identified as frail – slow (potentially reverse) progression of frailty syndrome. Frail NH score: .....	
<b>Goal:</b>	<b>Intervention: <i>How will we do that?</i></b>	<b>Evaluation: <i>Did it work?</i></b>
Measurable gain in lean muscle mass in four weeks	<ul style="list-style-type: none"> <li>• Ensure eats 2g/kg/day protein (sources include milk, supplements, whey powder, meat, nuts)</li> <li>• Assess and optimise physiological and psychological issues impacting on eating (includes tooth and gum health, food modification, preferences, timing, assistance, social eating patterns, mood, self-assessed quality of life)</li> <li>• Monitor food intake (food charting, 'blue plate' system, weigh weekly)</li> <li>• Referral for professional assessment</li> <li>• Work with family regarding additional nutritional treats, eg, trip out to eat, bring food in, extra stuff aged residential care can't supply</li> </ul>	<b>Date:</b>
Measurable gain in strength in four weeks	<ul style="list-style-type: none"> <li>• Physiotherapy assessment for individual activity plan; includes strength and stamina training</li> <li>• Intense support to implement PT plan</li> <li>• Agree small specific daily activities that increase activity</li> <li>• Measure against baseline activity at weekly intervals</li> </ul>	
Optimise medication regime	Work with NP/GP to: <ul style="list-style-type: none"> <li>• review BP (lower BPs in frail older adults have worse outcomes)</li> <li>• optimise analgesia</li> <li>• consider mental health prescribing (depression worsens fatigue, as does hyponatraemia ADE)</li> <li>• consider vitamin D prescribing</li> </ul>	
Optimise medical management	Review and work with NP/GP to optimise chronic condition management (eg, inhalers and SOB, glucose and DM, fluids and HF, rest and sleep cycle, cognition and activities)	

# RECOGNISING ACUTE DETERIORATION



## STOP AND WATCH

- S** Seems different than usual
- T** Talks or communicates less
- O** Overall needs more help
- P** Participates less in activities
- A** Ate less, difficulty swallowing medication
- N** No bowel motion > 3 days, diarrhoea
- D** Drank less
- W** Weight change
- A** Agitated or more nervous than usual
- T** Tired, weak, confused or drowsy
- C** Change in skin colour or condition
- H** More help walking, transferring, toileting

Assessment	Review/action
Step 1	<p>Review what could be causing the change or decline overall</p> <p>a) Review recent history, b) do observations, c) are there recent medication changes?</p> <p>Review acute deterioration clinical reasoning guide (see next page) and <a href="#">SBAR form</a> to review possible causes of symptoms.</p>
Step 2	<p>Take observations - review warning signs that indicate serious illness or sepsis (see sepsis screening tool)</p> <p><b>Take into account baseline observations:</b></p> <ul style="list-style-type: none"> <li>• <b>Respiratory rate &gt; 24/minute (see <a href="#">respiratory care guide</a>).</b></li> <li>• <b>Increased respiratory rate is one of the most sensitive indicators of acute illness</b></li> <li>• SPO<sub>2</sub> &lt; 90%</li> <li>• Temperature &gt; 37.7°C or low temp &lt; 36 °C</li> <li>• New heart rate &gt; 100 bpm</li> <li>• New systolic BP &lt; 100 mmHg</li> </ul>
Step 3	<p>Assess for recent labs or other results (eg, X-rays)</p> <p>Consider need for labs: CBC, CRP, electrolytes, creatinine, LFTs, MSU, BGL</p>
Step 4	<p>Review hydration status</p> <ul style="list-style-type: none"> <li>• Start input/output chart, ensure input/output equal in 24 hours</li> <li>• Offer fluids orally every 1-2 hours to increase oral fluid intake to 1,000-1,500/24 hours</li> <li>• <b>If unable to take oral fluids, consider normal saline SC (500 ml/12 hrs) and review diuretics (in consultation with prescriber)</b></li> </ul>

# CLINICAL REASONING TOOL

## THE 8 STEPS

<b>Step 5</b>	<b>Assess for delirium</b> <ul style="list-style-type: none"><li>• Delirium screen: Neuro changes, increased falls, functional change and/or confusion.</li><li>• Neuro assessment: pupils, extremity, power, face and body symmetry, weakness.</li></ul> See <a href="#">delirium care guide</a> and <a href="#">4AT delirium screen</a>
<b>Step 6</b>	<b>Review pain status</b> <p>Assess for pain location, type and severity. Review for pain intervention (use <a href="#">OLDCART</a>)</p>
<b>Step 7</b>	<b>Review for constipation or diarrhoea</b> <p>Bowels not open for three days or watery bowels? Review available laxatives and clear bowels for constipation. Use loperamide and assess for dehydration for diarrhoea</p>
<b>Step 8</b>	<b>Review goals of care</b> <p>What does the resident/family/whānau want to happen now?</p> <b>Review again after assessment goals of care</b> <ul style="list-style-type: none"><li>• For hospitalisation? Antibiotics?</li><li>• How does the family/whānau feel about the situation? What would they like to happen now?</li><li>• For comfort care only? If comfort care only, see <a href="#">palliative care guide</a> – palliative care is an ACTIVE process</li><li>• Develop a plan of care based on the above assessment</li></ul>

# SEPSIS WARNING SIGNS

Known or suspected infection



PLUS

Any two of the following

- Acute mental status change
- Hyperglycaemia
- Hyperthermia or hypothermia  $< 36$  or  $> 37.5$
- High white blood cell count (or low blood cell count)
- Tachycardia HR  $> 100$  bpm
- Tachypnoea  $> 24$  respiration/minute

**May indicate sepsis - contact GP/NP**



POSSIBLE SHOCK

Indications of septic shock or organ dysfunction include

- Hypotension
- Increasing oxygen requirement ( $SPO_2 > 90\%$ )
- Elevated creatinine (kidney impairment) or bilirubin level (liver impairment)
- Low platelet count
- Petechial rash (tiny purple, red or brown spots on the skin)

# GETTING READY TO ESCALATE TO GP/NP

- **REVIEW RESIDENT RECORD:** RECENT PROGRESS NOTES, LABS, MEDICATIONS, OTHER ORDERS
- **ASSESS THE RESIDENT**
- **REVIEW / ACTIVATE CARE PATHWAY (IF AVAILABLE)**
- **HAVE RELEVANT INFORMATION AVAILABLE WHEN REPORTING**
  - *(I.E. MEDICAL LETTERS, BLOOD TESTS AND INVESTIGATIONS, CEILING OF INTERVENTION ORDERS, ALLERGIES, MEDICATION LIST)*

# SITUATION

Staff Name and designation: \_\_\_\_\_

Signature \_\_\_\_\_

Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Time (am/pm) \_\_\_\_\_

The current change in condition, symptoms and concerns are

This started on \_\_\_\_ / \_\_\_\_ / \_\_\_\_ at \_\_\_\_ am/pm

Since this started it has gotten:  worse  better  stayed the same

Things that make the problem **worse** are \_\_\_\_\_

Things that make the problem **better** are \_\_\_\_\_

This condition, symptom, or sign has occurred before:  Yes  No

Treatment for last episode:

Other relevant information or problems:

Created by Lou Fouler, NP, BOP DHB

# BACKGROUND

## Resident Description

This resident is in the facility for:  Rest Home  Hospital  Dementia  Other \_\_\_\_\_

Primary diagnoses:

Relevant medical/social history:

Allergies / alerts:

## Medications

Currently on:

Warfarin: last INR: \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_  other anticoagulant  oral hypoglycaemic  Insulin  Digoxin

Other:

Medication changes in the last week:

Resident and/or family advanced care planning / preferences for care:

**Weight:**  kg: stable  increased  decreased  By:  kg Over past:  Days  wk  Months

**Bowels:** Days since last motion  Number of motions in last week   
Motions pebbles Yes/No                      Motions diarrhoea/runny Yes/N

# ASSESSMENT

Respiratory Rate:

Blood Pressure: Lying:

Temperature:

Changes since last set of obs:

General appearance:

Heart Rate:

regular

irregular

Standing:

BGL:

SpO2: \_\_\_\_\_ % on Room air \_\_\_\_\_ % on O2 \_\_\_\_\_ l/min

## COGNITIVE

- alert & orientated
- confusion
- fluctuating  consistent
- other signs of delirium
- baseline MOCA:

- altered level of consciousness
- hyperalert
- sleepy/lethargic
- difficult to rouse
- unresponsive

## NEUROLOGICAL

- headache
- dizziness
- numbness / tingling
- seizure
- Face droop
- Arm / body weakness
- Speech changes

- GCS score

## RESPIRATORY

- shortness of breath
  - new  increased
  - at rest
  - on exertion
- SOB affecting speech or sleep
- cough
  - productive
  - non-productive
- laboured
- rapid
- cheyne stoke
- wheeze
- crackles

## CVS

- chest tightness  pain
- dizzy / lightheaded
- oedema
- irregular pulse
- resting pulse >100 or <50
- JVP <3cm

## ABDOMINAL

- tenderness  pain
- decreased food / fluid
- nausea
- vomiting
- constipation
- date of last BM:
  - diarrhoea
  - bowel sounds
    - absent  hyperactive
  - bloody stool or vomit
  - distended abdomen
  - jaundice

## GU

- tenderness  pain
- painful urination
- urgency
- frequency
- nocte increase
- decreased or no urine
- incontinence
- blood

## PAIN

- yes
- new or  increased
- OLDCART assessment
- intensity 1-10:
- non-verbal signs:

## BEHAVIOURAL

- depressed
- social withdrawal
- aggression
  - verbal  physical
- personality change
- other:

## MSK

- decreased mobility
- increased weakness
- needing more assistance with ADL
- falls in last month:
- symptoms of fracture
- Site:
  - swallowing difficulty

## SKIN

- discolouration
  - Redness
  - tracking
- itch / rash
- contusion
- open wound
- Site:
  - pressure injury
- Site:
  - Grade:
  - chronic wound
  - Type:
  - Site:

# RECOMMENDATION / RESPONSE

Nursing Diagnosis (what do you think is going on?):

Nursing Interventions (what are you going to do):

- |  |  |   |
|--|--|---|
| <input type="checkbox"/> observations _____ hrly for _____ hrs | <input type="checkbox"/> urinalysis                  | <input type="checkbox"/> activate symptom management plan:                |
| <input type="checkbox"/> safety interventions _____            | <input type="checkbox"/> additional assessment _____ | <input type="checkbox"/> review recent bloods                             |
| <input type="checkbox"/> prn medications: _____                | <input type="checkbox"/> increase oral fluids        | <input type="checkbox"/> family discussion, place of care / goals of care |
| <input type="checkbox"/> other:                                |  |   |

GP Notified ? Yes/No : \_\_\_\_\_ Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Time (am/pm) \_\_\_\_\_

Recommendations / plan from GP:

- |   |                                  |                                 |
|---|----------------------------------|---------------------------------|
| <input type="checkbox"/> ongoing monitoring every _____ hrs and GP review in _____                                | <input type="checkbox"/> Oxygen: | <input type="checkbox"/> Other: |
| <input type="checkbox"/> IV or subcutaneous fluids:   |                                  |                                 |
| <input type="checkbox"/> New or change medication(s):   |                                  |                                 |
| <input type="checkbox"/> Transfer to the hospital (non-emergency / emergency) ( <i>send a copy of this form</i> ) |                                  |                                 |

Goals of transfer:

Name of Family Notified: \_\_\_\_\_

Date \_\_\_\_ / \_\_\_\_ / \_\_\_\_ Time (am/pm) \_\_\_\_\_

# RED FLAGS FOR GRADUAL DETERIORATION AT SIX-MONTH ASSESSMENT

Increased falls

- Triggered interRAI falls CAP
- [Falls prevention frailty care guide](#)

New urinary or bowel incontinence

- Triggered interRAI urinary CAP
- Triggered bowel continence CAP
- [Urinary incontinence and constipation frailty care guides](#)

Increased urinary or respiratory tract infections

- Review infection rates and antibiotic use
- Review [urinary incontinence, constipation and gastrointestinal, and respiratory frailty care guides](#)
- Review [advance treatment planning frailty care guide](#)

interRAI CHES score

- See interRAI CHES score
- Review [advance treatment planning frailty care guide](#)

Frailty score increased

- Triggered physical activity CAP
- See [defining and recognising frailty frailty care guide](#): clinical frailty score or FRAIL-NH
- Comprehensive assessment to assess for reversibility of any geriatric syndrome

Pain

- Triggered interRAI pain CAP
- Review interRAI pain scale
- [Pain assessment and management frailty care guide](#)

# RED FLAGS FOR GRADUAL DETERIORATION AT SIX-MONTH ASSESSMENT

Non-healing wounds or pressure ulcers



- Triggered interRAI pressure ulcer CAP
- Review interRAI pressure ulcer risk score
- [Skin wounds frailty care guide](#)

Weight loss



- Triggered interRAI under-nutrition CAP
- Review BMI interRAI scale
- [Nutrition and hydration frailty care guide](#)

Low mood or anxiety



- Triggered mood interRAI CAP
- Review interRAI depression rating scale
- Review [depression frailty care guide](#)

New behaviours of concern



- Triggered interRAI behaviour CAP
- Review interRAI aggressive behaviour scale
- [Dementia and behaviours that challenge frailty care guide](#)

Delirium episodes



- Triggered delirium interRAI CAP
- [Delirium frailty care guide](#)

*AN IMPORTANT TOOL TO MONITOR GRADUAL DETERIORATION IS TO PRINT  
OUT THE INTERRAI TWO-PAGE SUMMARY*

*DISCUSS AT THE NEXT MULTIDISCIPLINARY REVIEW AND/OR FAMILY AND  
WHĀNAU MEETING.*

*ALWAYS REVIEW THE ADVANCED CARE PLANS AND GOALS OF CARE  
WHEN COMMENCING ANY PLAN OF CARE FOR INCREASING FRAILTY  
AND GRADUAL DETERIORATION.*

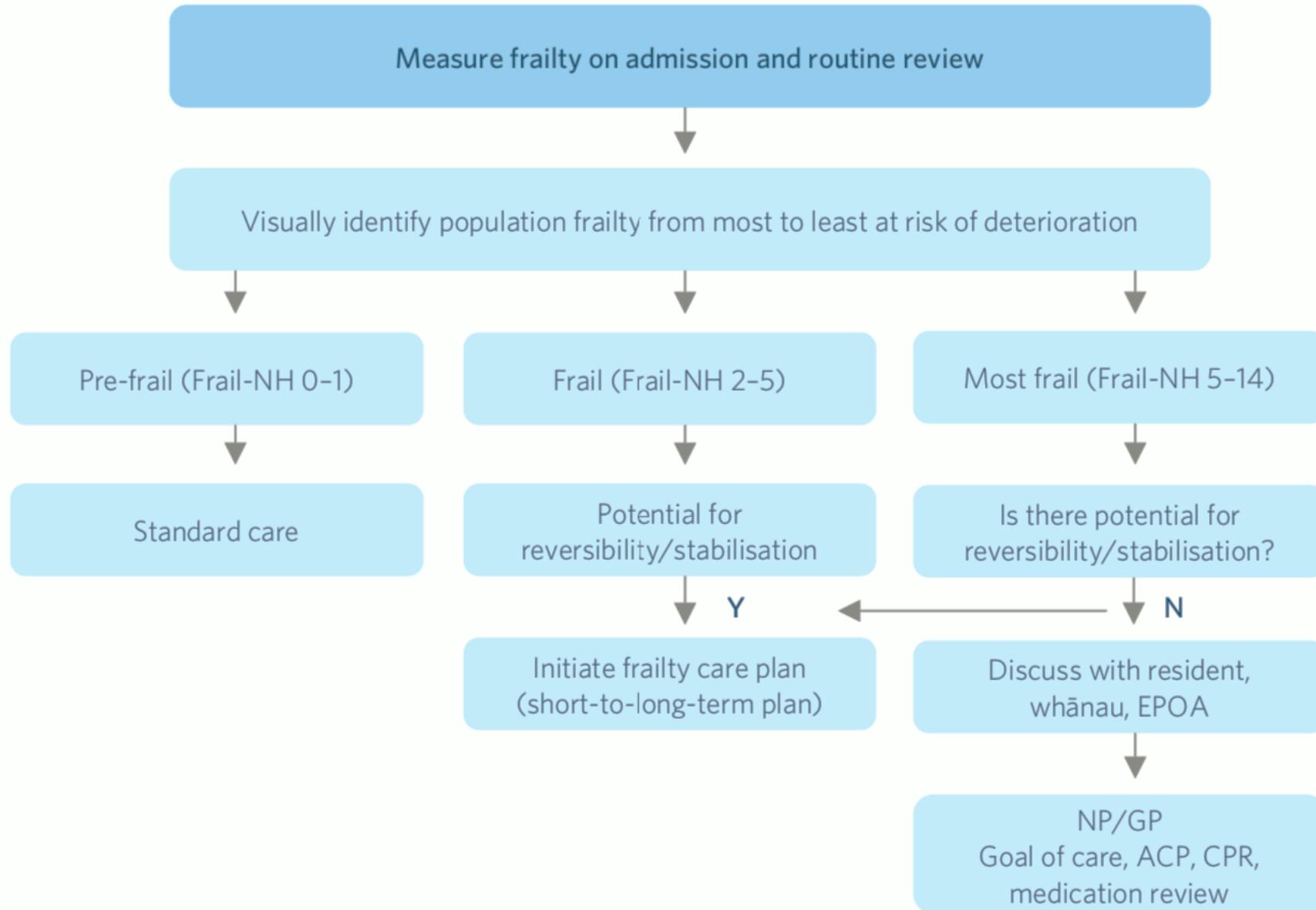
# FRAIL-NH

	0	1	2
Fatigue	No	Yes	PHQ-9 $\geq$ 10
Resistance	Independent Transfer	Set Up	Physical Help
Ambulation	Independent	Walker	Not Able/WC
Incontinence	None	Bladder	Bowel
Loss of Weight	None	yes	xxxx
Nutritional Approach	Regular Diet	Mechanically Altered	Feeding Tube
Help with Dressing	Independent	Set Up	Physical Help
Total			0-13

**Nonfrail (0-5), Prefrail (6-7), Frail ( $\geq$ 8)**

Kaehr E, Visvanathan R, Malmstrom TK, Morley JE. Frailty in Nursing Homes: The FRAIL-NH Scale.  
*J Am Med Dir Assoc* 2015;16(2):87.

## Identify and treat gradual deterioration



# Communication | Te whakawhitinga

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Proactive, initial  
and regular  
care planning  
meetings

Listening and  
writing down  
concerns

Empathy  
and  
compassion

Person-  
centred  
care principles

Follow up with  
families/whānau/  
supporters about  
plan progress or  
changes

“WHAT IS YOUR  
UNDERSTANDING  
OF...”



# COMMUNICATION WITH AND ABOUT OLDER PEOPLE

PERSON-CENTRED APPROACHES THAT RECOGNISES THE WHOLE PERSON AND FOSTERS DIGNITY AND RESPECT

- AVOID AGEIST ATTITUDES IN COMMUNICATION:
  - – REMEMBER THAT OLDER PEOPLE FEEL YOUNG ON THE INSIDE.
  - – BE AWARE OF AND AVOID DISRESPECTFUL, DISMISSIVE LANGUAGE AND ATTITUDES, IGNORING OR
    - ‘TALKING’ OVER.
- AVOID BABY TALK, PATRONISING, INFANTILISING LANGUAGE AND TONE, OR PARENTAL ‘BOSSY’ LANGUAGE AND
- DON’T UNDERESTIMATE THE OLDER PERSON’S ABILITY TO COMMUNICATE.
- UNDERSTAND THE OLDER PERSON: IMPAIRED COMMUNICATIVE CAPACITY IS FREQUENTLY INTERPRETED AS IMPAIRED COGNITIVE CAPACITY.
- COMMUNICATE AND TREAT THOSE WITH COGNITIVE IMPAIRMENT AS ADULTS.
- ENSURE HEARING AND VISION AIDS ARE IN PLACE.
- DEDICATED ORIENTATION AND MENTORING OF NEW STAFF TO PROMOTE:
  - – DIGNITY OF AND RESPECT FOR RESIDENTS
  - – KIND, CARING AND EMPATHIC RESPONSES
  - – ROLE MODELLING OF RESPECTFUL AND NON-AGEIST COMMUNICATION

## Important ways to encourage a cooperative relationship between families/whānau/supporters and professional staff

- Schedule an initial meeting to review plan of care and goals of care with senior nurse, GP/NP or other staff members, family/whānau/supporters and the older person.
- Ask the older person if it is all right to also have a private conversation with family/whānau/supporters. Family/whānau/supporters are often uncomfortable talking about sensitive care issues in front of the older person.
- Provide a written care plan summary (including only the top three to five agreed care priorities), so it is not too overwhelming for family/whānau/supporters.
- Provide regular written or telephone updates to family/whānau/supporters.

## Communication barriers

- Defensiveness shuts down communication.
- Taking criticism personally rather than seeing it objectively and looking for solutions to the problems raised.
- Ignoring concerns or complaints.
- Lack of follow-up of conversations in which concerns were raised.

# SEXUALITY AND INTIMACY

SEXUALITY AND INTIMACY IS A NORMAL PART OF LIFE FOR ALL ADULTS

ENJOYMENT OF PHYSICAL INTIMACY AND SEXUALITY DOES NOT CEASE JUST BECAUSE SOMEONE IS OLDER OR LIVES IN RESIDENTIAL AGED CARE.

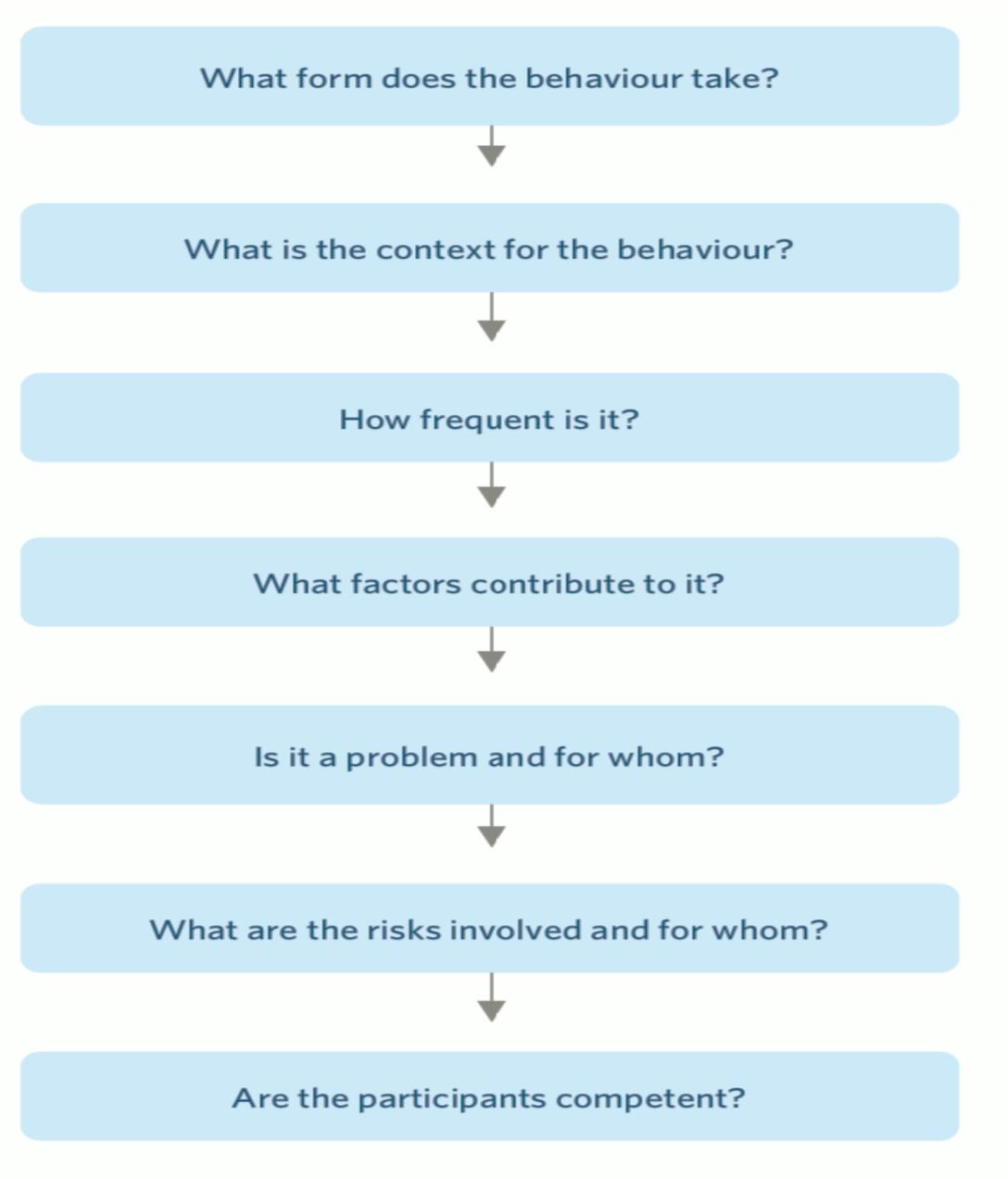
IT IS A BASIC HUMAN RIGHT TO BE ABLE TO EXPRESS SEXUALITY

- THE RIGHT TO BE TREATED WITH RESPECT
- THE RIGHT TO BE FREE FROM DISCRIMINATION AND EXPLOITATION
- THE RIGHT FOR DIGNITY AND INDEPENDENCE
- THE RIGHT TO GIVE INFORMED CONSENT

# ABILITY TO CONSENT TO SEXUAL RELATIONS

- TO WHAT EXTENT ARE THE RESIDENTS INVOLVED CAPABLE OF MAKING THEIR OWN DECISIONS?
- DOES THE RESIDENT WITH DEMENTIA HAVE THE ABILITY TO RECOGNISE THE PERSON WITH WHOM THEY ARE HAVING THE RELATIONSHIP?
- COULD THEY HAVE MISTAKEN THE PERSON FOR THEIR ORIGINAL PARTNER?
- IS THE RESIDENT WITH DEMENTIA CAPABLE OF EXPRESSING THEIR VIEWS AND WISHES WITHIN THE RELATIONSHIP THROUGH EITHER VERBAL OR NONVERBAL COMMUNICATION?
- CAN THE RESIDENTS INVOLVED UNDERSTAND WHAT IT MEANS TO BE PHYSICALLY INTIMATE?
- WHAT IS THE RESIDENT'S ABILITY TO AVOID EXPLOITATION?
- WHAT IS THE RESIDENT'S ABILITY TO UNDERSTAND FUTURE RISK?
- HOW MAY THE RESIDENT BE AFFECTED IF THEY ARE IGNORED, REJECTED AFTER INTIMACY OR THE RELATIONSHIP ENDS?

# SEXUALITY QUESTIONS



# CAPACITY ASSESSMENT

- ALWAYS PRESUME A PERSON HAS THE CAPACITY TO MAKE ALL DECISIONS FOR THEMSELVES.
- NEVER ASSUME A PERSON LACKS CAPACITY BASED ON THEIR AGE, APPEARANCE, DISABILITY, BEHAVIOUR, BELIEFS OR DIAGNOSIS OR DISEASE STATE.
- AN ENDURING POWER OF ATTORNEY (EPOA) HAS NO LEGAL FORCE, UNLESS IT HAS BEEN ACTIVATED.

CONSIDER WHETHER THE PERSON CAN:

- UNDERSTAND THE FACTS INVOLVED IN THE DECISION
- UNDERSTAND RELEVANT INFORMATION
- KNOW THE MAIN CHOICES THAT EXIST
- UNDERSTAND THE POTENTIAL CONSEQUENCES AND THEIR EFFECTS
- COMMUNICATE THEIR DECISION

*THE PERSON MUST BE TOLD ABOUT THE PURPOSE OF THE ASSESSMENT*

## Involving a team with capacity assessment process



Capacity is decision-specific, therefore assessment and tests will be based on the problem in question.

# ADVANCED TREATMENT PLAN

**A. Capacity to communicate and make decisions:** To be completed by medical or nurse practitioner.

In my opinion the resident  **does** or  **does not** have capacity to make and communicate an informed consent about medical and mental health treatment. (Check applicable)

**B. Cardiopulmonary resuscitation (CPR):** To be completed by medical or nurse practitioner in collaboration with resident if they have decision-making capacity or family/enduring power of attorney (EPOA) if resident lacks capacity. (Check applicable)

CPR/attempt resuscitation

DNR/do not attempt resuscitation (allow natural death)

Attempting CPR would be medically futile in my opinion due to the resident's underlying medical co-morbidities

GP/NP printed name: \_\_\_\_\_ Date: \_\_\_\_\_

Signature: \_\_\_\_\_ Review date: \_\_\_\_\_

**C. Enduring power of attorney for health and welfare:** To be completed by nursing/management staff in collaboration with resident and/or family (if resident lacks capacity) (along with D below).

Is there a designated EPOA for health and welfare?

Yes  No

Is there a copy of the EPOA document at the facility?

Yes  No

Who is the designated EPOA for health and welfare?

Name: \_\_\_\_\_ Relationship: \_\_\_\_\_ Phone: \_\_\_\_\_

Has the EPOA for health and welfare been formally activated?

Yes  No

Is there a copy of the EPOA activation document at the facility?

Yes  No

# ADVANCED TREATMENT PLAN

## D. Desired level of care in the event of acute medical illness

### Comfort care

- Keep me warm, dry and pain free
- Do not transfer me to hospital unless necessary
- Only give measures that enhance comfort or minimise pain
- Sub-cutaneous lines and injections only if it improves comfort
- No x-rays, blood tests or antibiotics unless given for comfort

### On-site active care

- Antibiotics should be used sparingly
- Intravenous therapy may be appropriate
- A trial of appropriate drugs may be used
- No invasive procedures
- May transfer to hospital if needed

### Acute hospital care

- Transfer to acute hospital if treatment cannot be provided on site
- Emergency surgery may be appropriate
- Treatment aimed at preserving life as well as enhancing comfort

**These are a guide only for the medical and nursing staff to assist them in arranging appropriate care.**

Desired level of care as stated by resident (or family/EPOA if resident lacks capacity) (as per above):

Comfort care       On-site active care       Acute hospital care

### Hospitalisation:

Yes, transfer if acutely unwell       No hospitalisation (unless there is a traumatic injury)

### Antibiotics:

Yes, to reverse illness and prolong life       Not to prolong life, only for comfort

### Artificial hydration:

No artificial hydration       Trial period of artificial hydration

Resident signature: \_\_\_\_\_ Date: \_\_\_\_\_

*Or if lacks capacity:*

Input from: \_\_\_\_\_ Relationship: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Witness: \_\_\_\_\_ Designation: \_\_\_\_\_ Date: \_\_\_\_\_

# ADVANCED TREATMENT PLAN

## To be completed by resident (or family if resident lacks capacity):

This is what I (or my family) want others (including health care team) to know about me.

1. What matters to me and makes my life meaningful:

2. What worries me:

3. My cultural and religious beliefs include:

4. If I become unable to make or communicate decisions related to my health: (check applicable)

I want my activated EPOA for personal care and welfare to make decisions using information in this summary

I don't have an EPOA. I would like my health care team to decide, considering what matters to me and consultation with the following people:

5. Treatment and quality of life:

I would like my treatment to focus on quality of life. If my health deteriorated I would like to be assessed and given any treatments that may help me to recover and regain my quality of life. (On-site active care or acute hospital care as per above)

I would like to receive only treatments which look after my comfort and dignity rather than treatments to prolong my life. I do not want to be resuscitated. (Comfort care as per above)

I cannot decide at this point. I would like my health care team to decide taking into account what matters to me and consultation with the following people:

# POST FALL ASSESSMENT

Resident falls

- Witnessed or unwitnessed?
- Find out how/why they fell

- Did they hit their head?
- Are they on an anticoagulant (warfarin/dabigatran)?

**Wait - DO NOT MOVE for at least 5 minutes until an assessment is completed**

Before moving, check for:

bleeding, limb misalignment, hip/shoulder/elbow/groin pain with palpation, stroke signs/symptoms, back pain, level of consciousness

# POST FALL ASSESSMENT

## No apparent injury

- Alert
- No pain
- No wounds or bleeding
- No limb deformity
- Mobility unaffected



- Assist resident to a comfortable place (using hoist/manual handling aid)
- Observe for 24 to 72 hours (observation/neurology) per facility protocol
- Inform relatives
- Post-fall review GP/NP
- Complete facility post-fall protocols/incident forms

## Observation

- Temperature, SPO<sub>2</sub>, pulse, respiration rate, sitting and standing BP

## Minor injury

- Minor bruising
- Minor skin wounds
- Mild discomfort



- Assist resident to a comfortable place (using hoist/manual handling aid)
- Observe for 24 to 72 hours (observation/neurology) per facility protocol
- Treat minor wounds, pain relief medication
- Post-fall review GP/NP
- Complete facility post-fall protocols/incident forms



## Neurology assessment

- Pupils equal and reactive, no changes in Glasgow Coma Scale



If any changes are causing concern, phone GP/NP or 111.

## Major injury

- Airway or breathing problems
- Loss of consciousness or unresponsive
- Acute confusion
- Suspected head injury to resident taking anticoagulant (warfarin/dabigatran)
- Head injury or trauma
- Pain in limbs or chest
- Bleeding or extensive bruising



**Do not move the resident**  
(except for resuscitation)

## Call 111 for ambulance

- Inform relatives and record the discussion
- Complete facility post-fall protocols/incident forms

- Resident alert, no new confusion
- Always inform relatives of any falls
- Provide emotional support to the resident.

# POST FALL ASSESSMENT FORM

## Post-fall assessment

<b>Name of resident</b>	
<b>Date and time of fall</b>	
<b>Place of residence</b>	
<b>Name and signature or person assessing</b>	
<b>Date and time of assessment</b>	

✓ Tick and sign

<b>Level of consciousness</b>	Responsive as normal	<input type="checkbox"/>
	Less responsive than usual – Glasgow Coma Scale	<input type="checkbox"/>
	Unresponsive or unconscious (call 111) – Glasgow Coma Scale	<input type="checkbox"/>
<b>Pain or discomfort</b>	No evidence of pain or discomfort	<input type="checkbox"/>
	Showing signs of pain or complaining of pain	<input type="checkbox"/>
<b>Where is the pain?</b>		
<b>Injury of wounds</b>	No evidence of injury, bleeding or wounds	<input type="checkbox"/>
	Evidence of swelling, bruising, bleeding or deformity/shortening/rotation of limb	<input type="checkbox"/>
<b>Where is the injury or wound/s?</b>		
<b>Movement and mobility</b>	Able to move all limbs as normal for the resident	<input type="checkbox"/>
	Able to move limbs but has pain on movement	<input type="checkbox"/>
	Unable to move limbs as normal for the resident or there is a major change in mobility	<input type="checkbox"/>

## Observations including neurological observations

✓ Tick and sign

Pulse	Resp rate	Sitting BP	Standing BP	Blood sugar	SPO2	Neuro-obs chart	
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## Conclusion of assessment

✓ Tick and sign

<b>No apparent injury or minor injury</b> <input type="checkbox"/>	Give first aid treatment	<input type="checkbox"/>
	Commence observations (use post-fall assessment chart and complete body map)	<input type="checkbox"/>
	Inform relatives	<input type="checkbox"/>
	Complete an incident form	<input type="checkbox"/>
<b>Major injury</b> <input type="checkbox"/>	Give first aid/resuscitate and call 111. <b>DO NOT MOVE RESIDENT</b>	<input type="checkbox"/>
	Commence observations (use post-fall assessment chart and complete body map)	<input type="checkbox"/>
	Inform relatives	<input type="checkbox"/>
	Complete an incident form	<input type="checkbox"/>

HE TANGATA, HE TANGATA, HE TANGATA





THANK YOU.



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